



ENRSP SEMINAR 2017
22 September 2017

**V MIĘDZYNARODOWA KONFERENCJA NAUKOWA "SYSTEMY
ZABEZPIECZENIA SPOŁECZNEGO WOBEC WYZWAŃ
DEMOGRAFICZNYCH, EKONOMICZNYCH
I TECHNOLOGICZNYCH"**

**V INTERNATIONAL CONFERENCE "SOCIAL SECURITY SYSTEMS IN THE
LIGHT OF DEMOGRAPHIC, ECONOMIC AND TECHNOLOGICAL
CHALLENGES"**
23 Septemeber 2017

Conference Organizers:



**Chair of Economic Sciences, Faculty of Engineering Management,
Poznań University of Technology**
in co-operation with **the European Network for Research on Supplementary Pensions
(ENRSP)**

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Journal of Insurance, Financial Markets & Consumer Protection
Zeszyty Naukowe PP "Organizacja i Zarządzanie"

Conference Venue:
Conference Centre and Library
2 Piotrowo Street, 61-138 Poznań

22 September 2017 (Friday) (room L 123)**European Network for Research on Supplementary Pensions 2017 – Pensions, Justice and Culture**

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| 9:30-10:00 | Registration | |
| 10:00 | Welcoming Remarks (room L123) Official Opening of the Seminar | <i>prof. Marek Szczepański</i> |
| 10:20-10:35 | Old-Age Pension System - A Need for Intergenerational Equilibrium | <i>prof. Marek Góra (Polish Pension Group SGH, Poland)</i> |
| 10:35-10:50 | Retirement age from economic perspective: an overview of the issue | <i>prof. Filip Chybalski (Lodz University of Technology, Poland)</i> |
| 10:50-11:05 | Survivors, culture, law and justice | <i>prof. Yves Stevens (Institute for Social Law – KU Leuven)</i> |
| 11:05-11:20 | Discussion | |
| 11:20-11:35 | Justice as equality in the pension system – some remarks on the operationalization and measurement | <i>Joanna Ratajczak, PhD (Poznan University of Economics and Business, Poland)</i> |
| 11:35-11:50 | Extending Pension Coverage: Tax Versus Non-Tax Incentives | <i>Joanna Rutecka-Góra, PhD (Polish Pension Group SGH, Poland)</i> <i>prof. John Turner (Pension Policy Center, Washington, USA)</i> |
| 11:50-12:05 | Should Public or Private Pension Provision be Enhanced in Ireland? | <i>prof. Hughes Gerard (Trinity College Dublin)</i> |
| 12:05-12:20 | Discussion | |
| 12:20-12:50 | Coffee break (room L121) | |
| 12:50-12:55 | ENRSP Reward | |
| 12:55-13:10 | The Effect of Culture on the Assignment of Fiduciary Obligation in Supplementary Pension | <i>prof. Dana Muir (University of Michigan, USA)</i> |
| 13:10-13:25 | (Ir)responsibility for Future Generations. Us and the Life of Those to Come or Miss | <i>prof. Michał A. Michalski (Adam Mickiewicz University, Poland)</i> |
| 13:25-13:40 | Reframing the Discussion on Ethical Concerns Raised by Pension Policies | <i>prof. Maria Clara Murteira (Faculdade de Economia da Universidade de Coimbra)</i> |
| 13:40-13:55 | Discussion | |
| 13:55-14:40 | Lunch (room L121) | |
| 14:40-14:55 | National pensions systems in the world: why their differences and similarities? | <i>prof. Arnauld d'Yvoire (Secrétaire général, Observatoire des Retraites)</i> |
| 14:55-15:10 | Willingness to redistribution in the society - evidence from the solidarity game | <i>Sylwia Pieńkowska-Kamieniecka, PhD (University of Warmia and Mazury in Olsztyn, Poland)</i> <i>Joanna Rutecka-Góra, PhD (PPG SGH, Poland); Damian Walczak, PhD (UMK in Torun, Poland)</i> |
| 15:10-15:25 | What is a pension? A short reflection on the nature of payments for old age | <i>Jakob Werbrouck (Institute for Social Law – KU Leuven)</i> |
| 15:25-15:40 | Pension Experts and Pension Policy: A Case Study from Ireland | <i>Michelle Maher, PhD (Maynooth University/National University of Ireland Galway)</i> |
| 15:40-15:55 | Pension Communication: Case study evidence analysed using a bounded rationality framework | <i>Maureen Maloney (National University of Ireland Galway)</i> |
| 15:55-16:15 | Discussion | |
| 16:15-16:20 | Comments and summary of the Seminar | |
| 16:20 | Guided excursion | |
| 20:00 | Dinner for the participants of the ENRSP Seminar and the Conference at the Restaurant "Pod Niebieniem" (Old Market Square 64, 61-772 Poznan) | |

23 September 2017 (Saturday)**V International Scientific Conference: Systemy zabezpieczenia społecznego wobec wyzwań demograficznych, ekonomicznych oraz technologicznych (Social Security Systems in the Light of Demographic, Economic and Technological Challenges)**

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| 9:30-10:00 | Registration | |
| 10:00-10:15 | Welcoming Remarks and Official Opening of the Conference | <i>prof. Marek Szczepański (Chair of Economic Sciences, Poznan University of Technology)</i> |
| Plenary session (room L 123); Chaired by prof. M. Szczepański | | |
| 10:15-10:30 | Expenditure on social protection, especially pensions, in relation to GDP - in Poland and EU | <i>prof. Maciej Żukowski (Poznan University of Economics and Business, Poland)</i> |
| 10:30-10:45 | Czech pension reforms: economics, interests, policies | <i>prof. Jaroslav Vostatek (University of Finance and Administration, Prague, Czechia)</i> |
| 10:45-11:00 | Immediate annuitization – the way there and back in Slovak 1bis pension pillar | <i>Ján Šebo, doc. JUDr. Ing., PhD. (Matej Bel University in Banská Bystrica, Slovakia)</i> |
| 11:00-11:20 | Discussion | |
| 11:20-11:35 | Costs and Benefits of Open Pension Funds in Poland – financial aspects | <i>Kamila Bielawska, PhD (University of Gdansk, Poland)</i> |
| 11:35-11:50 | Selected additional retirement products in Poland 2017 | <i>Marcin Wojewódka, PhD, legal counsel (Wojewódka i Wspólnicy Sp.k.)</i> |
| 11:50-12:05 | Gender Gap in Pensions: Looking Ahead | <i>Agnieszka Chłoń-Domińczak, PhD (Polish Pension Group SGH, Poland)</i> |
| 12:05-12:30 | Discussion | |
| 12:30-13:00 | Coffee break (room L121) | |

Parallel sessions:

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| Session Ia (in Polish) (room L 023) Prowadzący: dr hab. A. Organiściak-Krzykowska, prof. UWMM | |
| 13:00-13:15 | Temat zostanie zaprezentowany podczas konferencji <i>prof. dr hab. Wanda Sułkowska (Uniwersytet Ekonomiczny w Krakowie)</i> |
| 13:15-13:30 | Ryzyko zabezpieczenia ekonomicznego osób w wieku przedemerytalnym <i>dr hab. Tadeusz Zaborowski, prof. PP (Politechnika Poznańska)</i> <i>mgr Adriana Halikowska (PWSZ Nysa)</i> |
| 13:30-13:45 | Instytucja subkonta ZUS – uwarunkowania prawne i finansowe <i>dr Sebastian Jakubowski (Uniwersytet Wrocławski)</i> |
| 13:45-14:00 | Podjęcie narzędziowe (tools approach) w naukach politykach publicznych na przykładzie reform emerytalnych w latach 1999-2015 w Polsce <i>dr Antoni Kolek (Instytut Emerytalny)</i> |
| 14:00-14:15 | Lokaty bankowe jako narzędzie gromadzenia oszczędności na emeryturę <i>mgr inż. Elżbieta Damps-Lewińska (Politechnika Gdańska)</i> |
| 14:15-14:30 | Dyskusja |

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| Session Ib (in English) (room L 123) Chaired by: prof. M. Żukowski | |
| 13:00-13:15 | Foreign investments in the portfolio of the Polish open pension funds in 1999-2016 <i>Magdalena Miosinek-Schweda, PhD; Joanna Adamska-Mieruszevska, MA (University of Gdansk, Poland)</i> |
| 13:15-13:30 | Fuzzy mortality models <i>Bartkowiak Marcin, PhD (Poznan University of Economics and Business, Poland)</i> |
| 13:30-13:45 | The optimal portfolio for the mandatory pension system – the case of Poland <i>Radosław Kurach, PhD (Wrocław University of Economics, Poland)</i> |
| 13:45-14:00 | Making Decision Planning work for Pensions in a Small Open Economy <i>Marion Laboure, PhD (Harvard University)</i> |
| 14:00-14:15 | The Pension Gap and the Potential for Savings in Polish Households <i>Tomasz Jedynak, PhD (Cracow University of Economics, Poland)</i> |
| 14:15-14:30 | Discussion |

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| Session Ic (in English) (room L 028) Chaired by: prof. F. Chybalski | |
| 13:00-13:15 | Evaluating welfare and economic effects of raised fertility <i>Magda Malec, MA (Warsaw School of Economics, Poland; GRAPE FAME)</i> |
| 13:15-13:30 | Voluntary occupational vs voluntary personal pensions in Europe: the current state and prospects for future <i>Edyta Marcinkiewicz, PhD Eng. (Lodz University of Technology, Poland)</i> |
| 13:30-13:45 | Reforming Pensions in Chile, Poland and Sweden after the 2008 Crisis <i>Krzysztof Kołodziejczyk, PhD (WSB University in Poznań, Poland)</i> |
| 13:45-14:00 | Analysis and multiple-criteria evaluation of selected, innovative transportation solution in view of the needs of disabled and elder people <i>prof. Jacek Żak; Mirosław Kruszyński, PhD Eng. (Poznan University of Technology)</i> |
| 14:00-14:15 | Retirement Age Versus Life Expectancy (LE) and Healthy Life Years (HLY) <i>Maciej Szczepankiewicz, MA (Poznan University of Technology)</i> |
| 14:15-14:30 | Discussion |

14:30-15:10 Lunch (room L121)

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| Session IIa (in Polish) (room L 023) Prowadzący: dr hab. inż. J. Żak, prof. PP | |
| 15:10-15:25 | Młodzież i seniorzy na rynku pracy państw Unii Europejskiej <i>dr hab. A. Organiściak-Krzykowska, prof. UWMM (Uniwersytet Warmińsko-Mazurski w Olsztynie)</i> |
| 15:25-15:40 | Legalne zatrudnianie pracowników z państw trzecich a dostęp do wybranych świadczeń z zabezpieczenia społecznego w Polsce <i>dr Beata Samoraj-Charitonow (Uniwersytet Warszawski)</i> |
| 15:40-15:55 | Poziom wiedzy finansowej Polaków w świetle wyników badania Eurobarometr <i>Sonia Buchholtz, mgr (Polish Pension Group SGH)</i> |
| 15:55-16:10 | Modern problems and directions of rural labour resources innovative development <i>Antonina Pakhomova, PhD (FGBOU VO "South-Russian State Technical University (NPI) of the MI Platov)</i> |
| 16:10-16:25 | Dyskusja |

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| Session IIb (in English) (room L 123) Chaired by: prof. M. Szczepański | |
| 15:10-15:25 | Risk sharing in a collective DC scheme <i>Anna Gierusz, MA (University of Gdansk, Poland)</i> |
| 15:25-15:40 | Varieties of just pension system - Content analysis of four expert reports <i>Niko Väänänen (Finnish Centre for Pensions)</i> |
| 15:40-15:55 | The comparison of elderly financial stability in European countries <i>Patrycja Kowalczyk-Rólczyńska, PhD (Wrocław University of Economics, Poland)</i> |
| 15:55-16:10 | Behavioral economics and pension reforms <i>prof. Marek Szczepański (Poznan University of Technology)</i> |
| 16:10-16:25 | Discussion |

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| Session IIc (in Polish) (room L 028) Prowadzący: dr T. Brzęczek | |
| 15:10-15:25 | Jak zarządzać oszczędnościami emerytalnymi, czyli o zarządzaniu aktywnym i pasywnym <i>dr Dobiesław Ł. Tymoczko, mgr Jolanta M. Fijałkowska</i> <i>mgr Dorota Okseńnik, mgr Wojciech Bogdanowicz (Szkoła Główna Handlowa)</i> |
| 15:25-15:40 | Efektywność zarządzania oszczędnościami emerytalnymi przez zakłady ubezpieczeń <i>mgr Łukasz Dopierała (Uniwersytet Gdański)</i> |
| 15:40-15:55 | Wykorzystanie języka korzyści w projektowaniu systemów informatycznych dla osób starszych <i>mgr inż. Katarzyna Ossowska (Politechnika Gdańska)</i> |
| 15:55-16:10 | Dyskusja |

16:25-16:30 Comments and summary of the conference (room L123)

Prof. Marek Szczepański (Chair of Economic Sciences, Poznan University of Technology)